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THE PATENT OFFICE

Request for grant of a patent

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- 5 JUN 2003

**NEWPORT** 

The Patent Office

Cardiff Road Newport South Wales NP10 8QQ

1. Your reference

gts.2930.uk.ac.g

2. Patent application number (The Patent Office will fill in this part)

0312899.8

05JUN03 E812625-1 D10002. P01/7700 0.00-0312899.8

Full name, address and postcode of the or of each applicant (underline all surnames)

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If the applicant is a corporate body, give

Patents ADP number (if you know it)

DD10 01

If the applicant is a corporate body, give the country/state of its incorporation

8645921001

4. Title of the invention

Downhole Tool

5. Name of your agent (if you have one)

"Address for service" in the United Kingdom to which all correspondence should be sent (including the postcode)

Kennedys Patent Agency Limited Floor 5, Queens House 29 St Vincent Place GLASGOW G1 2DT

Patents ADP number (if you know it)

08058240002

6. If you are declaring priority from one or more earlier patent applications, give the country and the date of filing of the or of each of these earlier applications and (if you know it) the or each application number

Country

Priority application number (if you know it)

Date of filing (day / month / year)

 If this application is divided or otherwise derived from an earlier UK application, give the number and the filing date of the earlier application

Number of earlier application

Date of filing (day / month / year)

8. Is a statement of inventorship and of right to grant of a patent required in support of this request? (Answer 'Yes' if:

YES

- a) any applicant named in part 3 is not an inventor, or
- b) there is an inventor who is not named as an applicant, or
- c) any named applicant is a corporate body. See note (d))

9. Enter the number of sheets for any of the following items you are filing with this form. Do not count copies of the same document Continuation sheets of this form Description 14 Claim(s) +4 PM Abstract Drawing (s) 10. If you are also filing any of the following, state how many against each item. Priority documents Translations of priority documents Statement of inventorship and right to grant of a patent (Patents Form 7/77) Request for preliminary examination and search (Patents Form 9/77) Request for substantive examination (Patents Form 10/77) Any other documents (please specify) 11. I/We request the grant of a patent on the basis of this application. Signature Date

04.06.03 12. Name and daytime telephone number of TEL 0141 226 6826 Arlene Campbell person to contact in the United Kingdom

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## Notes

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## Downhole Tool

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3 The present invention relates to centralisers used to

4 centre tools in a tubular or well bore downhole. More

5 specifically, the invention relates to an expandable

6 centraliser which can centre a tool in an opening larger

7 in diameter than a diameter through which the centraliser

8 can freely pass.

9

10 When drilling or working on wellbores for use, for

11 example, in oil and gas exploration, it is desirable to

12 be able to increase the diameter of the well bore at a

13 location within the well. This is typically done below a

14 section of casing and thus a tool capable of being passed

15 through the casing, which has a first diameter, and

- 1 expanding to cut or mill out a bore having a diameter
- 2 greater than the first diameter must be used. Such tools
- 3 are referred to as underreamers.

- 5 Underreaming tools commonly comprise one or more pairs of
- 6 cutting blades which are moveable from a retracted
- 7 position to an extended position. The tool is maintained
- 8 in the retracted position so that it may pass through the
- 9 casing, it is then moved to the extended position and
- 10 held there by fluid pressure created in the drill string.
- 11 A disadvantage of these tools is that the two blade
- 12 arrangement provides 4 point contact on the walls of the
- 13 wellbore which does not centralise the tool when the
- 14 wellbore is inclined or horizontal.

15

- 16 Centralisers are known for centering tools in a wellbore.
- 17 The first type typically comprise a cylindrical body
- 18 sized to have a diameter approximately equal to the
- 19 diameter of the well bore at the location where the tool
- 20 needs to be centred. Unfortunately these centralisers
- 21 cannot pass through openings smaller than the diameter of
- 22 the well bore at the location where the tool needs to be
- 23 centred and therefore cannot be used to centre
- 24 underreamers.

- 1 A second class of centralisers comprise a cylindrical
- 2 body having longitudinally arranged spring bows
- 3 circumferentially around the body. These centralisers can
- 4 pass through openings as small as the diameter of the
- 5 body and then expand, by virtue of the bows, to
- 6 centralise themselves and a drill string in well bores of
- 7 larger diameters. However, due to the weight of the drill
- 8 string, these centralisers tend to 'drop' to the low side
- 9 of an inclined or horizontal well and thus loose their
- 10 centering ability in these environments.

- 12 It is an object of the present invention to provide a
- 13 centraliser for centering a tool in an opening larger in
- 14 diameter than the diameter of an opening through which
- 15 the centraliser can freely pass.

16

- 17 It is a further object of the present invention to
- 18 provide a centraliser which can centre a tool on a drill
- 19 string in well bores of any inclination.

20

- 21 It is a yet further object of the present invention to
- 22 provide an expandable centraliser which can centralise a
- 23 tool through a well bore of varying diameter.

- 1 According to a first aspect of the present invention
- 2 there is provided an expandable centraliser for centering
- 3 a tool in a well bore having an opening larger in
- 4 diameter than the diameter of an opening through which
- 5 the centraliser can freely pass, the centraliser
- 6 comprising a body connectable in a workstring, said body
- 7 having a bore running axially therethrough, said body
- 8 including a first portion being substantially cylindrical
- 9 with a substantially circular cross-section of a first
- 10 diameter and a second portion being polyhedral in cross-
- 11 section to provide a plurality of faces parallel to said
- 12 bore; a plurality of centralising members, each
- 13 centralising member being located on a said face; and
- 14 actuating means, said actuating means, on actuation,
- 15 moving said centralising members from a first position
- 16 within the first diameter to a second position wherein
- 17 portions of said members are located outside the first
- 18 diameter.

- 20 Preferably the second position is variable depending on
- 21 the actuation means and is preferably the diameter of the
- 22 larger opening.

- 24 Thus the centraliser is expandable so that the
- 25 centralising members can remain within the first diameter

- for the centraliser to pass through a small opening and can then be extended to contact a bore of a larger
- 3 diameter and hence centralise the tool.

- 5 Though the centraliser can operate with two centralising
- 6 members it is more preferably that there are three or
- 7 more centralising members. More preferably there are an
- 8 odd number of centralising members. Advantageously there
- 9 are three centralising members. This provides a simple
- 10 mechanical design.

11.

- 12 Preferably the faces are identical and arranged
- 13 equidistantly around the body. Advantageously there are
- 14 three faces, providing a triangular cross-section, with a
- 15 centralising member arranged on each face.

16

- 17 Preferably each centralising member is pivoted against a
- 18 face. Thus on actuation, each member swings across the
- 19 face and extends from it. Preferably also a spring is
- 20 located at each pivot such that each member is returned
- 21 to the first position from the second position on removal
- 22 of the actuation.

- 24 Preferably the actuation means is a piston, the piston
- 25 having a leading end arranged to contact an operating

- 1 face of each centralising member, on actuation thereof.
- 2 Preferably the piston is hydraulically actuated. More
- 3 preferably the piston operates by differential fluid
- 4 pressure created in the work string.

- 6 The centraliser may include one or more intensifiers,
- 7 each intensifier comprises a first face perpendicular to
- 8 the bore having a surface area greater than an operating
- 9 surface area of the piston. Each intensifier may abut a
- 10 first face of a neighbouring intensifier to provide a
- 11 cascade. Preferably one intensifier is arranged to abut
- 12 the operating surface area of the piston. In this way the
- 13 centraliser can be operated in a work string having a low
- 14 fluid pressure at the centraliser as would occur if the
- 15 centraliser is located below a motor on the work string.

- 17 Preferably the second portion is arranged on a
- 18 cylindrical core of the body. In this way the first and
- 19 second portions can rotate independently of each other.
- 20 Thus in use, the first portion may rotate with the work
- 21 string while the centralising members remain stationary
- 22 in the wellbore.

- 7 An embodiment of the present invention will now be described, by way of example only, with reference to the 2 following drawings of which: 3 4 Figure 1 is a cross-sectional view through an expandable 5 centraliser according to the present invention; 7 Figure 2 is an exploded view of the expandable 8 centraliser of Figure 1; 9 10 Figures 3(a) and (b) are part cross-sectional views 11 12 through the expandable centraliser of Figure 1 with the centralising members in the (a) first and (b) second 13 14 positions; and 15 Figures 4(a) and (b) are views of the expandable 16 17 centraliser of Figure 1 in the (a) first and (b) second positions. 18 19 20 expandable centraliser generally indicated by reference 21
  - 20 Referring initially to Figure 1, there is illustrated an
    21 expandable centraliser generally indicated by reference
    22 number 10 in accordance with an embodiment of the present
    23 invention. Centraliser 10 comprises a body 12 having a
    24 first portion 14 which is substantially cylindrical and
    25 defines the diameter of the centraliser 10. A further

- 1 portion 16 comprises a sleeve 18 mounted over a narrow
- 2 cylindrical portion 20. Mounted below the second portion
- 3 16 is a third portion 22 which is also substantially
- 4 cylindrical. At an upper end 24 of the centraliser 10
- 5 there is located a connector 26 for connecting the
- 6 centraliser 10 into a drill string (not shown). At a
- 7 lower end 28 of the centraliser 10, there is located a
- 8 threaded portion 30 for connecting the centraliser 10 to
- 9 a lower portion of a drill string (not shown). It will
- 10 be appreciated that the connectors 26, 28 can be used to
- 11 connect the centraliser 10 to a tool within a drill
- 12 string which requires to be centralised in the well bore.

- 14 The remaining components of the centraliser 10 are best
- 15 seen when Figure 1 is viewed in conjunction with Figure
- 16 2. Figure 2 illustrates an exploded view of the
- 17 centraliser 10 of Figure 1, like parts have been given
- 18 the same reference number to aid clarity. Centraliser 10
- 19 has an axial bore 32 passing through a centre axis from
- 20 the upper end 24 to the lower end 28 of the centraliser
- 21 10. Arranged from the lower end 28 there is located the
- 22 connector 30 and above this rests a sub 34 located around
- 23 the cylinder 20. Allen set screws 32 connect the sub 34
- 24 to the cylinder 20 so that they can rotate together.
- 25 Above the sub 34 is located a nylon spacer 38 protecting

- The bearings provide for thrust ball bearings 40. rotation of the sleeve 18 on the sub 34. Sleeve 18 has 2 an inner cylindrical surface 42. The inner surface 42 3 provides a smooth sliding relationship with the narrow 4 cylinder 20. 5 6 The outer surface 44 of the sleeve 18 comprises a 7 substantially triangular arrangement of three surfaces 46 8 a, b, c providing an equilateral triangle on the outer 9 surface 44 of the sleeve 18. Each face 46 a, b, c 10 includes a pivot 48 on which a centralising member 50 a, 11 b, c is located. A spring 52 located on the pivot 48 to 12 bias the members 50 to a longitudinal position where they 13 rest upon each face 46. 14 15 Each centralising member 50 comprises a paddle having an 16 aperture 54 for connection to the pivot 48, a rounded 17 edge 56 and an upper actuating edge 58. Edge 58 18 comprises two portions, a short planar portion 60 and a 19 sloping portion 62. The members 50 can be made of any 20 suitable material although they are preferably made of
- stainless steel. Further they may be of any shape which 22 allows them, once arranged in a longitudinal position on 23 the face 46, to reside within the diameter of the upper 24 portion 14. The upper edge 58 of each member 50 rests

1 above the face 46 so that they can be acted upon by a 2 actuating surface 64. 3 4 The actuating surface 64 is a lower face of the upper 5 portion 14. Face 64 is arranged on a further nylon spacer 66 with equivalent thrust ball bearings 68. 6 face 64 can rotate independently of the sleeve 18 and 7 members 50. Above the spacer 66 is arranged a cam 70 8 9 which is acted upon by three cam pins 72 a, b, c. In the 10 embodiments shown, the cam pins 72 are attached to the 11 cam 70 for ease of operation. The cam pins 72 are 12 protected by an outer sleeve 74 arranged around the upper 13 portion 14 of the centraliser 10. 14 15 In the inner bore 32 above the cam pins 72 is located a piston 76. Piston 76 includes two pairs of seals, 78, 80 16 17 to prevent fluid within the bore 32 leaking to other portions of the centraliser on the outer surface 82 of 18 19 the piston 76. Piston 76 acts as an intensifier by 20 having a narrow portion 84 and a broader portion 86. 21 this way an upper surface 88 is provided on the broader

25 could be mounted above the piston 76, each with

portion 86 with a large surface area on which fluid

within the bore can act to operate the piston 76. It

will be appreciated that further pistons of this design

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23

- 1 decreasing narrower portions 84 and substantially greater
- 2 surface areas 88 so that fluid pressure on the upper
- 3 surfaces 88 increases the effective pressure on each
- 4 piston in turn.

- 6 Reference is now made to Figures 3 and 4 of the drawings
- 7 which illustrate the centraliser 10 in a first position
- 8 and in a second position operating position. Like parts
- 9 to those of Figures 1 and 2 have been given the same
- 10 reference numeral to aid clarity. In use, sleeve 18 is
- 11 located on cylinder 20 and the members 50 located on the
- 12 pivots 48. Cam 70 rests between the sleeve 18 and the
- 13 body 12 with the cam pins 72 inside the body 12 resting
- 14 against the piston 76. Threaded connector 30 is
- 15 connected to a drill string and preferably to a tool, for
- 16 example an underreamer in the drill string. The upper
- 17 connector 26 is connected to the remaining drill string
- 18 which may include a motor.

- 20 When in the well bore a low pressure is maintained
- 21 through the bore 32 such that the piston 76 is not
- 22 actuated. The cam 70 rests against the upper portion 14.
- 23 In this position, each member 50 is arranged parallel
- 24 with the bore 32 and remains substantially on a
- 25 respective face 46. The upper surface 60 of the member

- 1 50 rests against the actuating surface 64 of the above
- 2 portion 14. In this position the centraliser can be run
- 3 through a well bore casing which has a diameter equal to
- 4 or greater than the diameter of the upper portion 14.

- 6 When the underreamer has reached a position for operation
- 7 within the well bore, the underreamer can be centralised
- 8 by increasing fluid pressure through the bore 32. An
- 9 increase in fluid pressure provides a pressure
- 10 differential across the surface 88 of the piston 76.
- 11 Piston 76 is then forced downwards with the cam pins 72
- 12 driving the cam 70 in a downward direction such that the
- 13 actuating surface 64 contacts the surface 58 of each
- 14 member 50. As the actuating surface 64 is moving towards
- 15 the lower end 28 of the centraliser 10, the surface 58
- 16 will run on the surface 64 such that the contact with the
- 17 surface 58 will move from the small portion 60 to the
- 18 larger surface 62 of the member 50. As this movement
- 19 occurs the member 50 is forced to swing on the pivot 48
- 20 so that it moves cross the face 46 and extends from the
- 21 sleeve 18. A stop 90 limits the radial extension of each
- 22 member 50 by abutting to the surface 64. All members 50
- 23 a, b, c will move simultaneously as the piston 76 moves.
- 24 It will be appreciated that the outer edge 94 of each
- 25 member 50 will also limit the radial extent of the

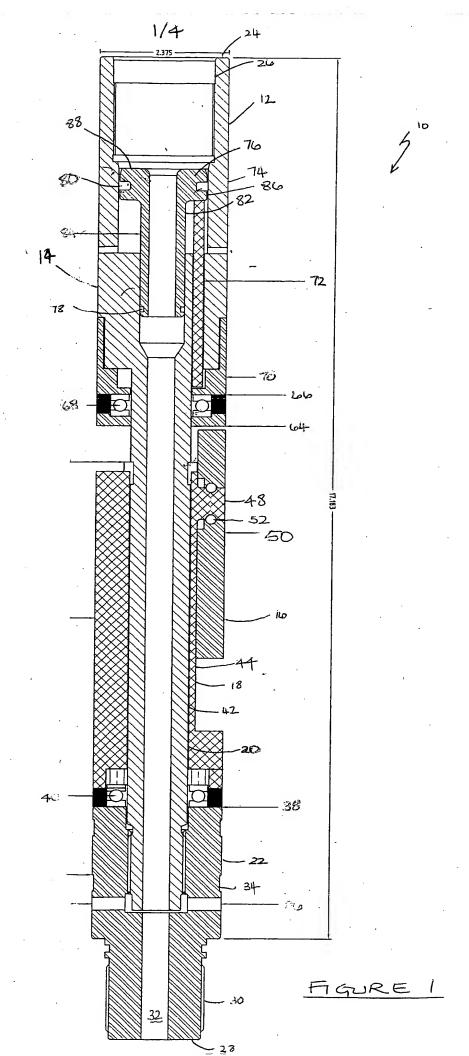
centraliser as it abuts an inner surface of a casing or well bore. In this way the centraliser 10 can be used in 2 a well bore casing of a variable diameter as each member 50 can dynamically move in response to pressure applied at the surface 94. The pressure upon piston 76 ensures 5 that the members 50 are always in their most radially extended position as required. 7 8 When work is finished in the well bore, pressure within the bore 32 is dropped and as a result the piston 76 is 10 relaxed. The springs 52 move the members 50 back to 11 their longitudinal positions on each of the faces 46 of 12 The centraliser 10 can then be retracted the sleeve 18. 13 with the underreamer back through a small diameter 14 opening. 15 16 The principle advantage of the present invention is that 17 it provides a centraliser for centring a tool in an 18 opening larger diameter than the diameter of an opening 19 through which the centraliser can pass freely. 20 21 A further advantage of the present invention is that it 22 provides a centraliser which can centre a tool on a drill 23 string in wells of any inclination. This is because the 24

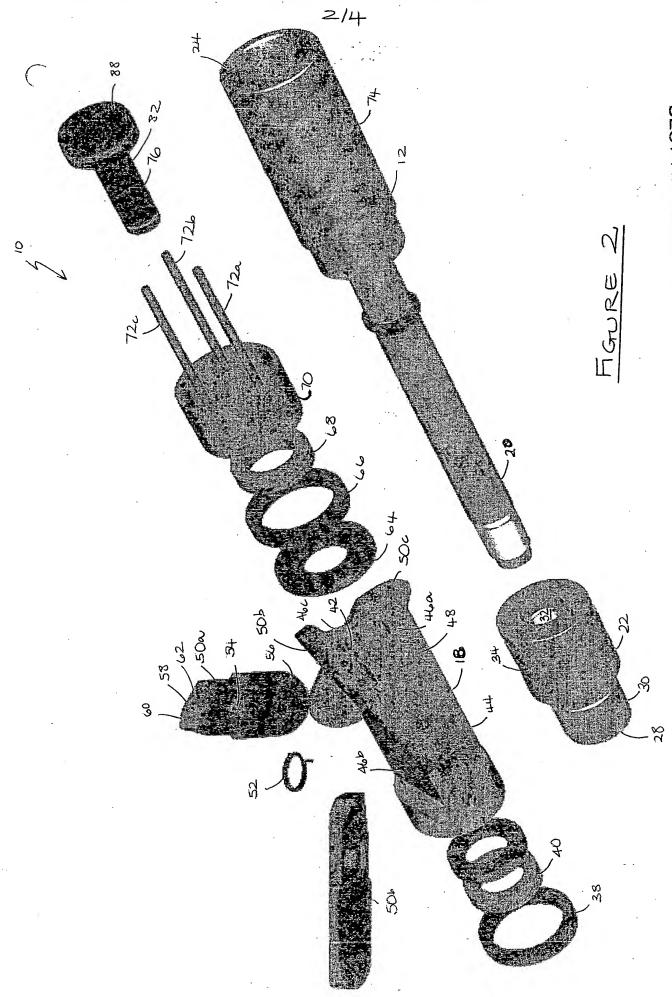
pressure applied on each of the surfaces 94 of the

- 1 members 50 is uniform and the members 50 are therefore
- 2 not inclined to drop to a lower side of the well bore.

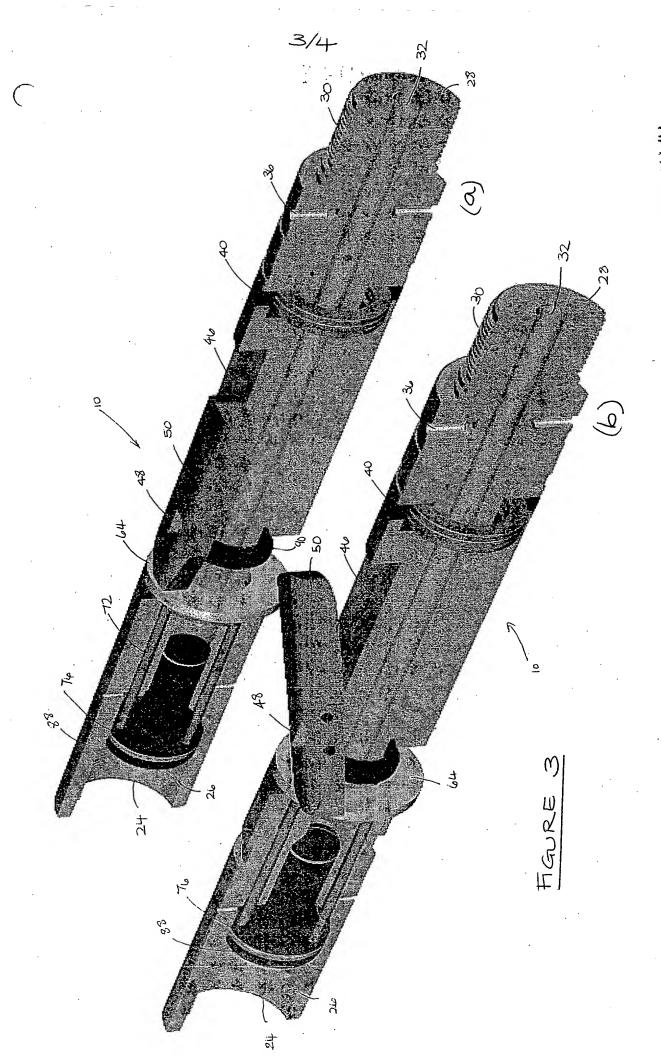
- 4 It is a yet further advantage of the present invention in
- 5 providing a centraliser which can centralise a tool in
- 6 varying diameters of a well bore.

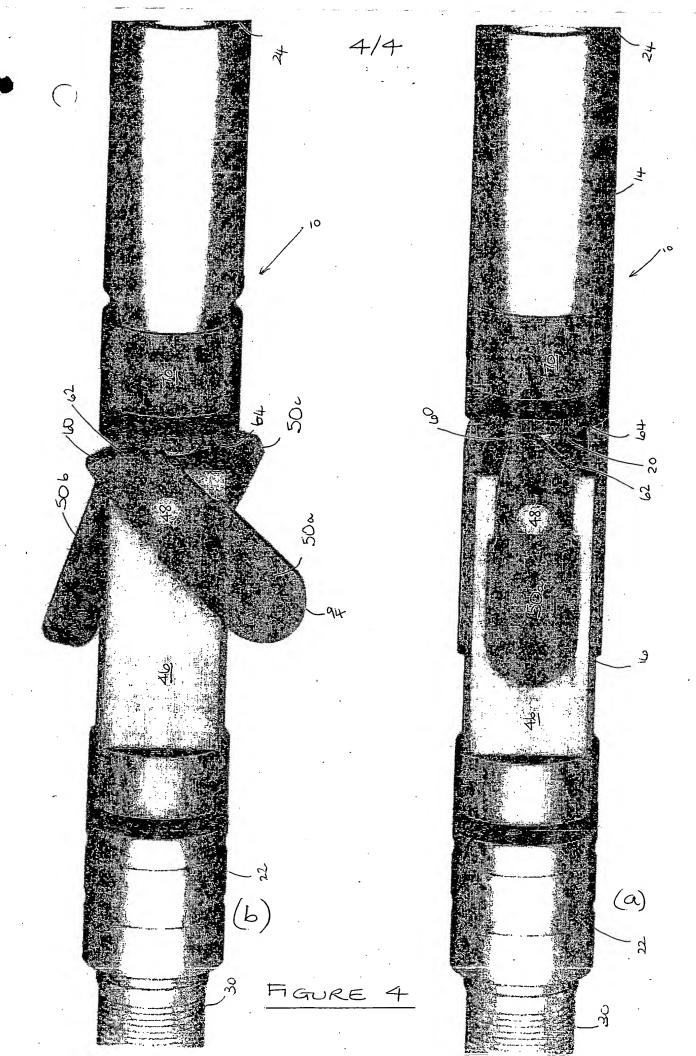
- 8 Various modifications may be made to the invention here
- 9 in described without departing from the scope thereof.
- 10 For instance though only three member 50 are shown on the
- 11 embodiment described it will be appreciated that any odd
- 12 number of members 50 may be used. Additionally, the only
- 13 single piston 76 is shown, identical pistons having
- 14 greater surface areas 88 can be sat up the piston 76 to
- 15 provide one or more intensifiers.





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